

FREELOOK CANCELLATION REQUEST FORM

फ्रीलुक निरस्तीकरण अनुरोध फार्म

Form No. (फॉर्म नंबर): **FLC01**

3 reasons why you should continue with your policy



Enjoy life cover & policy benefits



Option to grow your investment



Avail tax benefit

To be filled in **BLOCK** letters only. (केवल ब्लॉक पत्रों में भरा जाना है) Tick (✓) the applicable change type.

Policy No. (पॉलिसी नंबर): **LLLLLLLLLLLL** PAN (पैन): **LLLLLLLLLLLL**

(10 digit number starting with C or U) {C या U से शुरू होने वाला 10 अंकों का नंबर}

Policy Owner Name: (पॉलिसी ओनर का नाम): **LLLLLLLLLLLLLLLLLLLL**

Date (दिनांक): **DDMMYYYY**

eIA No. (ईआयए नंबर): **LLLLLLLLLLLLLLLLLLLL**

Mobile No. (मोबाइल नंबर): _____

Alternate Mobile No. (अल्टरनेटीव्ह मोबाइल नंबर): _____

E-mail ID (ईमेल आईडी): _____

1. FREELOOK CANCELLATION (फ्रीलुक निरस्तीकरण)

Reason for Freeslook Cancellation:

<input type="checkbox"/> Higher duration of premium paying tenure	<input type="checkbox"/> Not satisfied with returns
<input type="checkbox"/> Returns are not guaranteed	<input type="checkbox"/> Does not provide flexibility to withdraw whenever I want
<input type="checkbox"/> High charges for surrender	<input type="checkbox"/> Product is not fitting into my overall financial plan

Others (please specify) _____

Freelook Charges: Stamp duty, cost of insurance, medical cost (if any), applicable taxes, cess and levies will be deducted.

2. DOCUMENTS (दस्तावेज़):

Original Policy Document Reason for non-submission of Policy Document _____

Signed and Personalised Cheque (If Non -Personalised – self attested Bank Statement/Passbook required). Only if NEFT is not registered already

3. Bank Account Details: National Electronic Fund Transfer (NEFT) in case NEFT details are not provided

बैंक खाता जानकारी – नैशनल इलेक्ट्रॉनिक फंड्स ट्रांसफर (एनईएफटी) यदि एनईएफटी विवरण उपलब्ध नहीं

Bank Account Holder Name: **LFirstNameMiddleNameLastName**

Bank Name: **LLLLLLLLLLLLLLLLLLLL**

Bank A/C No: **LLLLLLLLLLLLLLLLLLLL** IFSC: **LLLLLLLLLLLLLLLL**

Account Type: Savings Current NRO NRE* (*For NRE account, additional documents may be called as required by the taxation laws in force)

Account holders name should match with Policy Owner name.

Please provide self-attested personalised cancelled cheque or self-attested non-personalised cheque along with Bank Statement/Passbook.

Customer Acknowledgement Copy (Freelook Cancellation Request Form)

Policy No.: **LLLLLLLLLLLL**

Service Request No: _____

Employee Name & Code: _____

Signature: _____

Stamp

Date & Time:
Branch Code:

4. AUTHORIZATION (प्राप्तिकरण)

I understand and agree with the freeloop clause and charges that would be deducted.

I authorize Tata AIA Life Insurance Company to credit the policy payout to the bank account provided and understand the information may be shared with third parties for compliance with any legal or regulatory requirements. I declare the details given are correct and complete. If the transaction is delayed or not effected for the reasons of incomplete or incorrect information provided above, Tata AIA Life Insurance Company would not be held responsible.

Signature of Policy Owner

Date: DDMMYY

Place: LLLLLLLLLLLLLLLLLL

5. DECLARATION IF SIGNATURE OF POLICY OWNER IS IN VERNACULAR LANGUAGE (घोषणा यदि पॉलिसी ओनर का हस्ताक्षर शाब्दिक भाषा में हो तो):

Declarant to be 18 years or above and should be a person, other than the beneficiary of this policy.

I, _____ declare that the contents of the form have been explained to the Policy Owner in _____ language and form has been signed/ thumb impression affixed after fully understanding the content.

Signature of the Declarant

Date: DDMMYY

Place: LLLLLLLLLLLLLLLLLL

Mobile No: LLLLLLLLLL

6. FOR OFFICE USE ONLY (केवल कार्यालय उपयोग के लिए):

Request submitted by: Policy Owner Advisor/ Relationship Manager Courier
 Third Party (Please specify Name and relation to Policy Owner) _____

Reason for Freeloop Cancellation: _____

Employee Name: _____

Employee Code and Signature: _____

Stamp of Branch Name, Code, Date and Time: _____

7. IMPORTANT GUIDELINES: NOT TO BE PRINTED (महत्वपूर्ण दिशानिर्देश: प्रिंट न करें):

- As per IRDAI regulation Unit Linked Products, if request is received up to 3:00pm IST, the NAV of the same working day will be applicable. If the request is received on Saturday, Sunday, Public Holiday (As prescribed by Govt) or after 3.00 pm, next declared NAV will be applicable
- On Freeloop cancellation, the policy will get terminated and the payment of the value will discharge the Company of all its liabilities
- For policies bought (wholly or partially) through QROPS Transfers, Pension Vesting Base, NPS Transfers and Group Superannuation Policies, refund to customer shall be guided by the regulatory guidelines.
- In the event of a freeloop cancellation of an annuity plan purchased from proceeds of a pension policy issued by Tata AIA Life Insurance, only 'Change of Annuity' option can be availed. The corpus cannot be withdrawn as a lump sum amount.

#RakshakaranHero

IN UNIT LINKED POLICY, MARKET RISK INVESTMENT PORTFOLIO IS BORNE BY THE POLICYOWNER.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd, and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call 1-860-266-9966 or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com. L&C/Misc/2022/Apr/0122

**BEWARE OF SPURIOUS PHONE CALLS
AND FICTITIOUS / FRAUDULENT OFFERS**

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

03/2021

Contact us



www.tataaia.com



Chat on WhatsApp (7045669966)
& Website



Call us on 18602669966 - 24X7 Interactive Voice Response (IVR) [Mon to Sat - 10am to 7pm]



SMS HELP to 5676799



customercare@tataaia.com



Customer Service Department: 9th Floor, Tower B,
I- Think Lodha Techno Campus, Off Pokharan Road
Number 2, Thane (West) - 400604.